

PABLO CAVALLER

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PROFESSIONAL PROFILE

Finance professional with a STEM foundation (Industrial Engineering, CFA Level I, FVMA) and hands-on experience in investment analysis, deal evaluation, and financial modeling across multi-asset portfolios exceeding €300M. Track record of conducting structured due diligence, building analytical frameworks, and managing complex stakeholder relationships across 70+ mandates. Active builder of AI-driven tools and algorithmic systems applied to portfolio management, with a genuine interest in technology-enabled business models and the innovation economy. Seeking to contribute to a venture capital team as an investment analyst, combining rigorous financial analysis with a founder-oriented, technology-forward perspective.

CORE COMPETENCIES

Investment & Deal Analysis

Startup & growth equity evaluation
DCF, comparables, LBO modeling
Due diligence & IC documentation
Market sizing & competitive mapping

Technology & AI

Python, automation & data pipelines
AI-driven portfolio tools (built)
Algorithmic trading systems
Bloomberg, Excel/VBA

Strategy & Communication

Founder & stakeholder engagement
Investment narrative structuring
Cross-sector analysis (tech, industrial)
English C1 | Spanish & Catalan native

PROFESSIONAL EXPERIENCE

Investment Portfolio Advisor & Analyst

DiverInvest Financial Advisory | Barcelona, Spain | Jun 2023 – Present

- Evaluated investment opportunities across equities, fixed income, alternatives, and structured products, developing structured write-ups on valuation, competitive positioning, and risk/return profiles, directly applicable to startup and growth company assessment.
- Conducted financial modeling and business performance forecasting across 70+ mandates, assessing scalability and long-term value creation potential, analogous to portfolio company monitoring in a VC context.
- Built an AI-driven allocation engine from scratch using Python to assess portfolio positioning versus benchmarks, demonstrating a hands-on builder mindset applied to real investment workflows.
- Designed and deployed algorithmic trading systems (MT5, Alpaca) and proprietary Python automation tools independently, reducing reporting overhead by 30% and increasing analytical capacity across the team.
- Managed relationships with 70+ clients and coordinated with 10+ banking and custodian counterparts, developing structured stakeholder communication and cross-functional execution skills.
- Produced investment narratives and committee-ready documentation translating complex portfolio dynamics into clear, actionable recommendations for senior clients and decision-makers.

Financial Analyst

Upbizzor | Barcelona, Spain | Jul 2022 – Jan 2023

- Executed 40+ corporate financing and investment processes end-to-end with an 85% approval rate, covering business model analysis, financial due diligence, liquidity forecasting, and competitive positioning across tech, industrial, and service sectors.
- Worked directly with founders and management teams to define strategic priorities, improve financial reporting structures, and develop compelling investment narratives for institutional counterparts, providing early exposure to founder relationship dynamics.
- Built detailed financial models and market analyses to assess growth drivers and scalability across a range of early and growth-stage business models, developing pattern recognition across sectors.

Founder

El Almendro Research | Barcelona, Spain | 2026 – Present

- Founded and developed an independent financial research platform focused on institutional-grade investment analysis, demonstrating entrepreneurial initiative and conviction in the value of rigorous, differentiated research.
- Designed the analytical framework and content strategy from inception, combining investment thesis writing with AI-assisted research workflows to improve depth and output quality.

EDUCATION & CREDENTIALS

BSc in Industrial Engineering

Polytechnic University of Catalonia (UPC – ETSEIB) | Barcelona | 2018 – 2023

Quantitative STEM foundation with strong emphasis on data analysis, systems optimization, and applied mathematics. Relevant grounding for technical due diligence and analytical rigor in technology-driven investment contexts.

CFA Level I

CFA Institute | Feb 2025

Investment analysis, portfolio management, corporate finance, economics, and financial reporting. CFA Level II candidate.

Financial Valuation & Modeling Analyst (FVMA)

Corporate Finance Institute (CFI) | Feb 2026

Advanced financial modeling, valuation methodologies, LBO analysis, and business performance forecasting.

ADDITIONAL

- **Builder mindset:** Designed and deployed algorithmic trading systems and AI portfolio tools using Python (MT5, Alpaca) from concept to live execution, with no external support. Comfortable building tools that do not yet exist.
- **Leadership:** Directed a 12-day mountain expedition for 42 participants, managing logistics, safety, and team coordination under high-pressure conditions.
- **Executive presence:** Lead actor in 3 theatre productions across Madrid and Barcelona, developing structured storytelling, communication under pressure, and audience management skills.
- **Interests:** Strategy and geopolitical history (Roman Empire, WWII power structures); active in football, tennis, and golf.